OneSource

October 24, 2017

BAAF
Agenda

• OneSource Roadmap & Fall Activities

• Business Process Design: Finance and HR

• Training

• Monthly Status Call
UGA’s OneSource Roadmap

Go Live

As of 10/1/2017

<table>
<thead>
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<th>2018</th>
<th>2019</th>
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- **Budgeting**
  - Plan and Discover
  - Analyze and Design
  - Configure and Develop

- **Financials Management**
  - Plan and Discover
  - Analyze and Design
  - Configure and Develop
  - Test and Train
  - Deploy and Optimize

- **Reporting & Data Architecture**
  - Plan and Discover
  - Analyze and Design
  - Configure and Develop
  - Test and Train
  - Deploy and Optimize

- **HR/Payroll (Human Capital Management HCM)**
  - July – Process Design and Compliance Review

- **OneUSG HCM Implementations for USG Institutions**
  - UGA R1 Plan & Discover
  - UGA R1 Analyze and Design
  - UGA Configure and Develop
  - UGA Test and Train
  - UGA Deploy and Optimize
Fall 2017 Activities

- Finance Business Process Design Review
- Hyperion Go-Live Preparation
- COA Departmental Mapping
- Monthly Status Calls
- System Changes Information
- FY18 Year-End Communication/Lock-Out Dates
- Departmental Meetings
- November 16 Town Hall
- HR/Payroll Business Process Design Sessions thru December 2017
- OneUSG Connect/UGA Joint Development work on Contract Pay and Manager Self-Service
- Kaba Time Clock Planning
Finance Business Process Design

- **Overview**: OneSource Project published business process diagrams and change summaries for review by campus stakeholders. A survey requesting feedback, questions and comments by module was distributed. BSAG hosted a called meeting, Finance Business Process Design Forum, on September 22, to review significant changes and respond to feedback gathered through the survey.

- **Highlights**:
  
- Website Resources Page: [Financials Business Process Review](#)
HR Business Process Design

• **Overview:** Process Design sessions are currently being held for human resource and payroll business processes and will conclude in December 2017. UGA will build upon the business process design work already completed by the OneUSG Connect Project. The human resource and payroll business process design activities will include school, college, and unit representatives similar to the finance business process design activities.

• **Highlights:**
  • A process including review and forum will be held in Spring 2018. This will be similar to the Financial Business Process Review.

  • Website Resources Page: Information will be added to Fall 2017.
Training and Transition Strategy
Training Audiences and Strategies

Project Team
- PeopleSoft Functional & Technical Training
- Knowledge Transfer

Timeframe: Now

Central Offices
- Knowledge Transfer
- Module specific

Timeframe: Approx. 3 months before go live

End User Training
- In person
- On Demand
- Scenario Based
- Job Aids

Timeframe: Approx. 2 months before go live

Personal User Support
- On Demand
- Activity Oriented

Timeframe: At go live
Monthly Status Call

• Overview: Monthly Status Calls will cover specific topics each month, status update, and unit readiness.

• Highlights:
  • Monthly Status Calls are held the 3rd Thursday online from 1:30-2:30 p.m.
  • All calls are recorded and made available online for future reference.

• Website Resources Page: Monthly Status Calls
Questions

Project Feedback
onesource.uga.edu
onesource@uga.edu

OneSource
The University of Georgia's project to launch a new finance and human resources administration system that's integrated, efficient, modern and supports a data-driven environment.

Learn more •

Highlights
- Reporting Public Forum
  March 23, 2017
- Resources Page Launched
- Spring 2017 Office Hours
- Preparing Departmental Systems/Business Processes for OneSource